

MANAGEMENT BIOGRAPHIES

PRACTICE

Audit Services—Public Sector

EDUCATION

B.B.A. in Finance from the
University of Houston—C.T.
Bauer College of Business



Lupe Garcia, CPA

Manager

Engagement Manager

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Experience

- Certified Public Accountant with over 7 years of experience providing audit services to various governmental entities, including counties, cities, school districts, universities and community colleges, and other special-purpose governments
- Responsible for all aspects of the assurance process including planning, internal control evaluation, risk assessment, fieldwork, and report issuance and engagement closure
- Assist in training staff in accordance with Generally Accepted Auditing Standards (GAAS), Government Auditing Standards (GAS), the Texas Education Agency's Financial Accountability System Resource Guide (FASRG), and Office of Management and Budget (OMB) requirements under Circulars A-133, A-87, A-122 and A-21.
- Responsible for preparation and review of Comprehensive Annual Financial Reports that have been awarded the Certificate of Achievement for Excellence in Financial Reporting.
- Responsible for new hire training and assisting with internal and external continuing professional education courses for clients

Affiliations

- American Institute of Certified Public Accountants—Member
- Texas Society of Certified Public Accountants—Director, 2014-2017
- Houston CPA Society—Director, 2014-2016
- Texas Association of School Business Officials—Member
- Government Finance Officers Association of Texas—Member

Honors & Awards

- Houston CPA Society—2014 Distinguished Public Service
- Texas Society of Certified Public Accountants—2013 Rising Star
- Houston CPA Society—2013 Young CPA of the Year